Virginia Beach Retired Employees Association
Minutes of the Board of Directors
March 18, 2026
at 10:00 a.m.
Large Conference Room
Agricultural Building

Email: vbrea.webmaster@gmail.com **Website: vbrea.org**

Board of Directors:
President – Pete Leavitt
Vice President – Joelle Talbot
Secretary – Louise Pesnicak
Treasurer – Keith Bernstein
At Large – Nancy Moore, Margaret Sullivan-Rucka, Cathy Morse, Kathy Smith

Welcome:
The President welcomed all present.

Reports of Board Members:
President – Pete Leavitt

- Tried to check on the "give-aways" with Credit Union contact without success so far. Will give it a couple of more weeks; and, if, no response will look locally for an alternate source.

Vice President – Joelle Talbot

- No report

Secretary – Louise Pesnicak.

- February minutes approved on-line.

Treasurer – Keith Bernstein

- Status of our account at Beach Municipal Credit Union as of March 1, 2026 presented.
- Has received one membership renewal check.
- Nancy made motion to accept and seconded by Louise to approve the January Treasurer's report as corrected. Approved.
- Reports attached to these minutes.

Reports of Committees:

Benefits/Wellness – Chair Vacant.

Communications – Kathy Smith

- 14 letters were sent in January to new retirees.
- Facebook continues to have 47 members. One request for access denied.
- Cathy will send out delinquent dues notices at the end of the month.
- Website and committee reports attached to these minutes.

Involvement – Nancy Moore

- 37 attended our luncheon at Rudee's.

- Topic of charging members that no-show for luncheons (ie, picnic and holiday) continued to be discussed.
- Working on having more speakers at our luncheons. A possible speaker from Senior Services was suggessted.
- Report attached to these minutes.

Audit – Keith Bernstein
Done in July only.

Membership – Cathy Morse

- 30 out of 218 letters for membership renewal have not responded and two declined. Will be sent reminder emails/ letters after March 31.

Unfinished Business

- Health Insurance Credit – No response to our letter on this issue with Jason Karengelen. The issue will be dropped at this time as we have exhausted all avenues.
- Vacant Director's position discussed. One person is possibly interested and will be contacted to see if interest remains.

New Business

Organization's By-Laws and Duties and Responsibilities need to be reviewed by a coammittee. Pete will announce at luncheon today for volunteers. There will be Board members on the committee, also.

There being no further business, the meeting was adjourned followed by luncheon at Surf Rider.

Next BOD meeting will be April 15, 2026 here in the large conference room.

Respectfully submitted by,
Louise Pesnicak

VBREA TREASURER'S REPORT - March 17, 2026

REPORT PERIOD:		**FEBRUARY 01 - 28, 2026**				
VA BEACH CREDIT UNION CHECKING			**STARTING BALANCE:**			**$1,205.06**
	CREDITS					
		Monthly Interest	$0.05			$0.05
		New Member Dues	$0.00			$0.00
		Member Dues	$36.00			$36.00
		February 50/50	$50.00			$50.00
	DEBITS					
RECONCILED BALANCE WITH FEBRUARY 28 STATEMENT						**$1,291.11**
VA. BEACH CREDIT UNION SAVINGS			**STARTING BALANCE**			**$640.82**
	CREDITS	Monthly Interest	$0.05			$0.05
	DEBITS					
RECONCILED BALANCE WITH FEBRUARY 28 STATEMENT						**$640.87**
VA. BEACH CREDIT UNION MONEY MARKET ACCT.			**STARTING BALANCE**			**$4,359.05**
	CREDITS	Monthly Interest	$2.01			$2.01
	DEBITS					
RECONCILED BALANCE WITH FEBRUARY 28 STATEMENT						**$4,361.06**
TOTAL ASSETS AS OF FEBRUARY 28, 2026						**$6,293.04**

VBREA ANNUAL RECORD OF INCOME AND EXPENSES FOR 2025/2026 FISCAL YEAR														
		JULY	**AUGUST**	**SEPTEMBER**	**OCTOBER**	**NOVEMBER**	**DECEMBER**	**JANUARY**	**FEBRUARY**	**MARCH**	**APRIL**	**MAY**	**JUNE**	**TOTAL TO DATE**
INCOME														
	DUES-NEW AND RENEWAL	$6.00		$12.00	$12.00	$1,446.00	$609.00	$288.00	$36.00					$2,409.00
	50/50 RAFFLES	$112.00		$39.00	$55.00	$37.00	$69.00	$50.00	$50.00					$412.00
	RAFFLE PROCEEDS DESIGNATED FOR DOOR PRIZES													$0.00
	RECEIPTS FOR HOLIDAY LUNCHEON-MEMBERS AND GUESTS					$20.00	$580.00	$460.00						$1,060.00
	RECEIPTS FOR SPRING PICNIC - GUESTS	$180.00												$180.00
	INTEREST FOR ALL ACCOUNTS	$2.29	$2.28	$2.21	$2.27	$2.22	$2.35	$2.33	$2.11					$18.06
	TOTAL INCOME TO DATE	$300.29	$2.28	$53.21	$69.27	$1,505.22	$1,260.35	$800.33	$88.11	$0.00	$0.00	$0.00	$0.00	**$4,079.06**
EXPENSES														
	HOLIDAY LUNCHEON-ALL EXPENSES						$30.29	$2,027.50						$2,057.79
	ANNUAL MEETING-ALL EXPENSES	$90.00				$374.81	$79.68							$544.49
	SPRING PICNIC-ALL EXPENSES	$969.87												$969.87
	SUPPLIES FOR NEW MEMBER MAILOUTS													$0.00
	SUPPLIES FOR ANNUAL DUES AND MARCH REMINDER					$185.36								$185.36
	WEBSITE AND MEMBER TIES ANNUAL FEES	$75.00		$19.95		$144.00								$238.95
	ANNUAL GIFTS TO CHARITIES-TOTAL FOR ALL CHARITIES	$100.00												$100.00
	MISC. OFFICE SUPPLIES AND EXPENSES				$97.07									$97.07
	GUEST SPEAKER MEALS				$20.58									$20.58
	DOOR PRIZE EXPENSES													$0.00
	TOTAL EXPENSES TO DATE	$1,234.87	$0.00	$19.95	$117.65	$704.17	$109.97	$2,027.50	$0.00	$0.00	$0.00	$0.00	$0.00	**$4,214.11**
	NET (Income-Expenses)	-$934.58	$2.28	$33.26	-$48.38	$801.05	$1,150.38	-$1,227.17	$88.11	$0.00	$0.00	$0.00	$0.00	-$135.05

VBREA Communications Committee

March 11, 2026

The Communications Committee met March 11, 2026 at 9:30 a.m. at Brick House Diner, 941 Providence Square.

Those present were Twila Leavitt, Chairman; Cathy Morse, Stan Morse, Phillip White, Bettye White, Lynn Kennedy and Mary Cardwell. Pete Leavitt was a guest.

Twila welcomed everyone.

Membership and retirement letters: Phillip sent out 14 letters to February retirees.

Greeting cards: One sympathy card was sent.

Membership information and Website: Sherri's report will be sent.

Member information: Cathy will send out delinquent dues notices via email at the end of the month.

Member information and Facebook: Lynn presented the report.

Posts-6 (50 % decrease)

Comments-0

Reactions-14(26% decrease)

Number of members -47(no change)

Number requests declined-1

Old Business: None

New Business: None

The next meeting will be April 8, 2026 at 9:30 a.m. at Brick House Diner.

The meeting adjourned at 10:30 a.m.

Respectfully submitted,

Twila Leavitt, Chairman Mary Cardwell, Secretary

Involvement Committee
Meeting was held
Tuesday, March 3, 2026, at 10:00 am
Agricultural Building, Bldg. 14
Small Conference Room
Virginia Beach, VA

Present were Nancy Moore, Pat Hamm, Joyce Wilson, Joelle Talbot, Ilene Snyder, and Louise Pesnicak. Absent were Pete Leavitt, Susana Francisco, Roberta Snyder, and Diane Blackiston.

The February lunch at Rudee's Restaurant was well attended by 37 members who all said it was a good. We will keep Rudee's on the list for a return visit.

The meetings for the 2026 are as follows:

March 18 – Surf Rider, 995 Providence Square Shopping Center. RSVP deadline is March 13th.

April 15 – Dockside, Vista Circle. Louise is contact for this restaurant. RSVP deadline will be April 10th.

May 20 – Gus and George's. RSVP deadline will be May 15th.

June 17 – Annual Picnic at Farmers Market. Will have Pollards cater. RSVP deadline will be June 12th.

July 15 – Reginella's Italian Restaurant, Virginia Beach Blvd. – Pat will contact this restaurant and ask that 2 servers be provided. RSVP deadline will be July 10th.

August – No meeting or lunch – VACATION

September 16 – A.J. Gator's, Holland Road – Nancy will contact the restaurant. RSVP deadline will be September 11th.

October 23 – Buoy Restaurant, Oceanview Ave, Chick's Beach. Will ask Roberta to contact the restaurant. Also, check if there is valet parking during lunch. RSVP deadline will be 16th.

November 18 – Annual Meeting at Central Library. Ilene will call when reservations open April 1. Still discussing what type of speaker to have. Will have Firehouse Subs cater. RSVP deadline will be November 13th.

December 16 – Holiday Luncheon at VB National Golf Course. RSVP deadline will be December 11th. Also, discussing about sending out the information earlier so members have time to send in their money.

Still discussing the possibility of charging those who make a reservation but do not show up. It was suggested to discuss it with members. Nancy will bring it up at a couple of the meetings.

Joelle will find out if the Credit Union will be doing the backpack and school supplies for local schools again this year so we can inform members at the July meeting to bring supplies to September lunch.

Speakers for the rest of 2026 are still being discussed. One possibility is someone from the Parks and Rec. Dept. about programs offered.

Next committee meeting will be a week early on Tuesday, March 31, 2026, at the Agriculture Bldg. #14 at 10:00 AM.